

BUDGET WORKSHEET

Name:			ADDITIONAL CASH		HOME	
Occupation: Personal Care Aide			Part-time Job		Home Option:	
Spouse's Occupation: Teller			Personal Loan (Full Amount)		Payment (Principal/Interest)	
Number of Children: 1- Lucas (6 months old)			Total		Taxes & Insurance	
Credit Score 700	+ or -	New Score	DEBTS AND LOANS		Rent	
<i>List table here</i>			Student Loans		Renter's Insurance	
<i>List table here</i>			Credit Cards \$330		Electricity & Heat	
<i>List table here</i>			Personal Loan (Monthly Amount)		Water & Trash	
<i>List table here</i>			Total		Furniture	
SAVINGS			FAMILY LIFE		Home Decor	
Savings (Debit)			<i>(If child is under 1-year, must do 1-3)</i>		Total	
Retirement/Investments			Groceries (Select 1)		DAILY LIVING	
Total			1. Formula or Nursing		<i>(If child is under 1-year, do not include in family size.)</i>	
INCOME			2. Diapers		Dining Out (Select 1)	
Monthly Net \$1,554			3. Baby Wipes		Incidentals (1 or More)	
Spouse's Monthly Net \$1,590			Childcare			
Total \$3,144			Additional Accessories		Clothing (Select 1)	
Notes:			Pets (Optional)		Outwear (Select 1)	
			Church (Optional)		Accessories (1 or More)	
			Charity (Optional)			
			Total			
					Personal Care (1 or More)	
					Total	

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TRANSPORTATION	COMMUNICATIONS	WHEEL OF REALITY
Vehicle(s):	Plan Option:	Unexpected Expense -
Monthly Payment (Car 1)	Monthly Payment	Unexpected Income +
Monthly Payment (Car 2)	Cell Service Upgrades	
Car Insurance (Car 1 &/or Car 2)	Land Line Upgrades	Total
Gas	Internet Upgrades	
Other Transportation	Cable TV Upgrades	
Repairs	Additional Equipment	
Total	Total	FINAL BALANCE
HEALTH	ENTERTAINMENT/HOBBIES	<i>List totals from each category below</i>
Premium (Single or Family)	1.	Income +
Deductible (can be divided by 12)	2.	Additional Cash +
Coverage (can be divided by 12)	3.	Income Subtotal
Co-Pay		Savings -
Prescriptions		Debts and Loans -
Vitamins		Family Life -
No Insurance		Home -
Total	Total	Daily Living -
		Transportation -
		Health -
		Communications -
		Entertainment/Hobbies -
		Expenses Subtotal
Notes:		Wheel of Reality + or -
		Total
		Under Budget +
		Over Budget -